

IN THE CIRCUIT COURT OF THE
FIFTEENTH JUDICIAL CIRCUIT IN AND
FOR PALM BEACH COUNTY, FLORIDA

Case No. 502014GA000369XXXXSB
Division: IX

IN RE: GUARDIANSHIP OF
ALBERT VASSALLO.

**PETITION FOR ORDER AUTHORIZING PAYMENT OF
COMPENSATION AND EXPENSES OF GUARDIAN**

1. Petitioner, ELIZABETH SAVITT, was appointed by the court as the limited guardian of the person and property of ALBERT VASSALLO (the Ward) on September 9, 2014.

2. The total amounts of all prior fees paid or costs awarded to petitioner in this proceeding are:

Fees: \$3,000.00
Costs: \$-0-

3. Petitioner has rendered services as guardian of the Ward and incurred expenses from September 9, 2014 through March 9, 2015 as more fully described and set forth in the itemized schedule of services and expenses attached hereto as Exhibit A, for which petitioner has not been paid.

4. Based upon the criteria established by Section 744.108(2), Florida Guardianship Law, petitioner is of the opinion that reasonable compensation for the

services performed by petitioner during that time period is:

Fees: \$7,288.50

Costs: \$ 15.80

Total: \$7,304.30

Petitioner requests that an order be entered awarding petitioner reasonable compensation for the services rendered and expenses incurred by the petitioner for the benefit of the Ward and the Ward's estate, and authorizing and directing that such compensation and expenses be paid from the assets of the Ward's estate.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on this 17th day of March, 2015.

By: Elizabeth Savitt
Elizabeth Savitt, Petitioner and Guardian

DATED this 17th day of March, 2015 at Delray Beach, Florida.

SHERI L. HAZELTINE & ASSOCIATES, P.A.

By: Sheri L. Hazeltine
Sheri L. Hazeltine, Esq.
sheri@hazeltinelaw.com
Attorney for Elizabeth Savitt
Florida Bar No. 0674567
800 Palm Trail, Suite 3
Delray Beach, Florida 33483
(561) 243-4655 (office)
(561) 243-6933 (fax)

CERTIFICATE OF SERVICE

I hereby certify that a true copy of this Petition for Order Authorizing Payment of Compensation and Expenses of Guardian was transmitted via e-mail on this 1st day of March, 2015 to:

1.) **Frank Hollander, Esq.**, attorney for James Vassallo.

One Biscayne Tower, Suite 1650

2 South Biscayne Boulevard

Miami, FL 33131-1806

Primary email: frank@hollander.lawyer

Secondary email: niurka@hollander.lawyer

2.) **Brian M. O'Connell, Esq.**, court appointed attorney.

Ciklin Lubitz Martens & O'Connell

515 N. Flagler Dr., 20th Floor

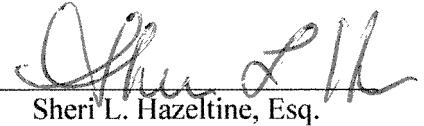
West Palm Beach, FL 33401

(561) 832-5900 (office)

(561) 833-4209 (Fax)

Primary email: service@cilinlubitz.com

Secondary email: probateservice@cilinlubitz.com

By: 

Sheri L. Hazeltine, Esq.

Florida Bar No. 0674567

Savitt Guardians

Elizabeth "Betsy" Savitt
501 N Country Club Dr.
Atlantis, FL 33462
Phone: 561-573-1292 | Fax: 561-439-6765

Account Statement

Prepared for Albert Vassallo
Re: Limited Guardianship

Previous Invoice Amount	\$0.00
Last Payment Received	\$0.00
Previous Balance	\$(3,000.00)
Current Charges	\$10,304.30
Total Due	\$7,304.30

Matter: Limited Guardianship

Albert Vassallo

Savitt Guardians

Albert Vassallo

Invoice Date: March 09, 2015
Invoice Number: 10071
Invoice Amount: \$10,304.30

Guardian's Fees

9/9/2014	Attend court hearing, meeting with family after hearing, retrieve original file and signatures, obtain stamped documents.	E.S.	2.30	\$218.50
9/9/2014	T.C. S. Hazeltine re: new case, brief review of history and background.	E.S.	.50	\$47.50
9/9/2014	T.C. Albert Jr. re: payment of bills ongoing. Options for placement of Albert senior.	E.S.	.40	\$38.00
9/11/2014	Set up file, billing, send signatures and letters to S. Hazeltine office. E-mail to Cliff Hark for information.	E.S.	.70	\$66.50
9/12/2014	T.C. Cliff Hark for the file. T.C. James Vassallo, re: bank information. Safe Deposit Box.	E.S.	.50	\$47.50
9/12/2014	E-mail to Sheri re: petition to get access to S.D.B.	E.S.	.20	\$19.00
9/12/2014	T.C. James re: confirm meeting at banks on Thursday, more family history and assets that sister has taken from the ward.	E.S.	.40	\$38.00
9/15/2014	Set up portable file for visit to banks. Review and print documents from C. Hark.	E.S.	1.30	\$123.50
9/16/2014	T.C. S. Hazeltine re: petition for SDB. Review and add on to petition to open SDB. T.C. To Susan, e-mail plan for review.	E.S.	.60	\$57.00
9/17/2014	T.C. to Susan re: scheduling meeting to complete the plan. Questions about care of Albert.	E.S.	.30	\$28.50
9/17/2014	Review of petition for SDB, e-mails to S. Hazeltine, Cliff Hark.	E.S.	.50	\$47.50
9/18/2014	T.C. James for meeting at banks. Met James at condo, went to real estate office with trust and guardianship paperwork, Wells Fargo for back statements, Bank of America, Chase, Bank United.	E.S.	4.00	\$380.00

	Consulted with James and reviewed account statements. Collected information for initial inventory.			
9/19/2014	T.C. Chase bank, James, Albert, Susan re: trust accounts frozen at banks. Suggested moving to one brokerage account that could handle the 3 trust signatures. Travel to Chase for documents.	E.S.	1.50	\$142.50
9/21/2014	Review and sign yearly plan.	E.S.	.20	\$19.00
9/22/2014	Meeting with Susan Mast, guardianship plan, memorandum to file.	E.S.	2.50	\$237.50
9/22/2014	T.C. James re: account statements from Chase, Wells Fargo, Bank of America. Gave me the timeline of bank united SDB closing and tracing the 50,000 removed to Chase then to Albert and Susan. Pick up documents from home of Susan Mast.	E.S.	.30	\$28.50
9/25/2014	Review and file.	E.S.	1.40	\$133.00
9/25/2014	Travel to Wells Fargo Deerfield Beach, Bank of America, Chase. Chase provided all documentation.	E.S.	3.20	\$304.00
9/25/2014	T.C. Wells Fargo, can not open unrestricted account without more court orders. T.C. S. Hazeltine re: case overview and discussion of 2 motions, amending orders and adding access to all accounts titled in all names, transfer of trust account held at Chase and frozen with the addition 3rd trustee.	E.S.	.70	\$66.50
9/25/2014	Review motions, additional e-mails for information from S. Hazeltine.	E.S.	.70	\$66.50
9/25/2014	Travel to Bank of America Lake Worth requesting documentation. Sent orders to legal department.	E.S.	.50	\$47.50
9/26/2014	Review revised motions and approve.	E.S.	.20	\$19.00
9/26/2014	T.C. James for update and set up meeting at banks.	E.S.	.10	\$9.50
9/27/2014	Send additional information to S. Hazeltine. Review of new documents from banks.	E.S.	.30	\$28.50
9/30/2014	Travel to Chase Bank Greenacres to give them new court orders and open guardianship account. Did not get approved by legal until late afternoon.	E.S.	.50	\$47.50
10/6/2014	Travel to Bank of America, Optima, Wells Fargo, Am Trust, Bank of America with SDB, returned to all banks to get paperwork. Review and file.	E.S.	4.50	\$427.50
10/6/2014	T.C. Albert and Susan re: payment of his bills.	E.S.	.20	\$19.00
10/6/2014	T.C. (5) Chase bank re: hold on account. T.C. S. Hazeltine, bank manager and obtained numbers for legal department. Hold will take an additional 2-3 days.	E.S.	.50	\$47.50
10/6/2014	Travel to Chase bank to set up guardianship account. Holds are placed on all accounts.	E.S.	.50	\$47.50
10/9/2014	Obtained statements of credit card from Chase. Account is frozen and bill is now 3,000. Closed account as they can not take Susan off account and she is not accounting for expenditures. Gave Motion for contempt to officer and they sent documents to legal. Gave us additional background	E.S.	4.00	\$380.00

	documentation. Obtained all the check numbers and duplicates of fraudulent withdraws from accounts.			
10/9/2014	T.C. S. Hazeltine with update on bank efforts and information for pleadings.	E.S.	.40	\$38.00
10/9/2014	Billing and filling records from banks.	E.S.	.40	\$38.00
10/9/2014	Continued to trace money exchanging from bank to bank.	E.S.	.20	\$19.00
10/10/2014	Put investigation file together for attorney. Typed documents outlining expenditures in accounts for inclusion in demand letter. Created new spread sheet of accounts, balances and dates closed.	E.S.	3.00	\$285.00
10/10/2014	Contacted VA, stock accounts for transfer to guardianship. Scan, fax, mail guardianship documentation, letters of instruction, identification.	E.S.	1.40	\$133.00
10/10/2014	Meeting with S. Hazeltine to go over case, deliver documentation, copy file.	E.S.	1.20	\$114.00
10/11/2014	T.C. James, money is in account, he will set up auto pays. E-mail S. Hazeltine with totals owed by Susan and Albert Jr.	E.S.	.20	\$19.00
10/14/2014	Conference call with C. Hark and S. Hazeltine re: petitions to remove and demand letters. T.C. James re: review of money transferred.	E.S.	.80	\$76.00
10/15/2014	Review petition to remove and demand for Susan Mast. T.C. James re: same. Forward petitions.	E.S.	.30	\$28.50
10/16/2014	T.C. S. Hazeltine re: final review petitions, discuss strategy.	E.S.	.50	\$47.50
10/16/2014	T.C. Day scape, re: billing. Calculated costs for the month and send check for \$1,020.00. Any unused days will be credited to next month.	E.S.	.20	\$19.00
10/16/2014	Proof final drafts and e-mail to James.	E.S.	.20	\$19.00
10/21/2014	Work on verified inventory. T.C. Peoples Bank, sent documents for guardianship.	E.S.	1.50	\$142.50
10/21/2014	Travel to Chase Bank for more documents needed for verified inventory.	E.S.	.50	\$47.50
10/21/2014	Contacted Sun America for annuity distribution change.	E.S.	.10	\$9.50
10/21/2014	T.C. Susan Mast for bills to be paid and notify her of payment to Day Scape. Said she would forward to me by fax and mail.	E.S.	.20	\$19.00
10/21/2014	T.C. S. Hazeltine re: letter to new attorney for continued communication with Susan about home health care.	E.S.	.10	\$9.50
10/22/2014	T.C. Susan with bills. Faxed FPL and Chase, paid FPL.	E.S.	.30	\$28.50
10/23/2014	T.C. Peoples United, they need us to send all guardianship documents and notarized copy of license.	E.S.	.40	\$38.00
10/23/2014	T.C. S. Hazeltine re: next step on demands, payment of care taking bills, new attorney on case.	E.S.	.30	\$28.50
10/23/2014	T.C. James, billing for condo and budget amounts for Albert. Setting up meeting for next week.	E.S.	.20	\$19.00

10/24/2014	Sent notarized copy of license and all paperwork. T.C. Peoples Bank, T.C. First Sun America, faxed more documentation. Complete verified inventory. Scan and e-mail all documents to S. Hazeltine.	E.S.	3.50	\$332.50
10/24/2014	Review, sign and scan petitions to collect to Albert and Susan.	E.S.	.20	\$19.00
10/29/2014	T.C. James re: attorney billing, petition. E-mail S. Hazeltine re: supplementing petition.	E.S.	.50	\$47.50
10/29/2014	Meeting at Social Security to apply for Rep Payee, filing all documents.	E.S.	1.20	\$114.00
10/30/2014	T.C. S. Hazeltine re: hearing dates and amending the petition. E-mail to Cliff re: billing.	E.S.	.40	\$38.00
10/30/2014	Meeting with Susan Mast to go over bills, obtain a budget, discuss finances.	E.S.	1.20	\$114.00
10/30/2014	T.C. Sheri Hazeltine re: hearing dates and strategy.	E.S.	.20	\$19.00
10/30/2014	Meeting with James to go over additional items for hearing. Review the statements and go over testimony.	E.S.	2.00	\$190.00
11/1/2014	Made additions to the demand letter, added all checks from 3 accounts, Chase charges, withdrawals. Scanned and sent to S. Hazeltine. Paid bills, deposit retirement distribution from Peoples Bank. T.C. James re: petitions.	E.S.	2.00	\$190.00
11/2/2014	Set up online account at Computerserve and printed statement of account for inventory of Prudential stock.	E.S.	.40	\$38.00
11/5/2014	T.C. US LIFE, re: check returned. They have guardianship papers, want another form with notarized signature and another guardianship order stamped. Print, fill out, get signed.	E.S.	.70	\$66.50
11/5/2014	Took claim form for Celotex settlement to Wells Fargo for medallion stamp.	E.S.	.40	\$38.00
11/7/2014	T.C. Chase bank, wants me to come in to sign for closing account. T.C. Chase Hillsboro re: CD maturing 11/9. Travel to bank for signing.	E.S.	.60	\$57.00
11/16/2014	T.C. James re: getting CD money from Chase and Am Trust and putting it into money market at Bank United making 1%. until trust hearing is over then where to place it to make 4%, secured.	E.S.	.10	\$9.50
11/17/2014	T.C. Am Trust re: moving CD's. Fax all documents. T.C. James. T.C. Am Trust, Call back to confirm appointment on Wed.	E.S.	.50	\$47.50
11/17/2014	T.C. S. Hazeltine to go over request sent for additional demand.	E.S.	.40	\$38.00
11/18/2014	T.C. S. Hazeltine re: preparation for meeting and hearing. T.C. James re: same. Meeting manager at Chase to get funds from CD's	E.S.	1.00	\$95.00
11/19/2014	Meeting at S. Hazeltine office for document exchange and review of case for meeting and hearings. Meet with James to pick up documents, go to Bank United to set up new guardianship account	E.S.	4.20	\$399.00

	with trust assets there. Set up appointment with Private banking.			
11/19/2014	Travel to Chase to sign for CD money to be transferred into guardianship account.	E.S.	.40	\$38.00
11/20/2014	T.C. S. Hazeltine re: results of meeting with Susan, Albert and Attorney. Stipulation agreement.	E.S.	.50	\$47.50
11/20/2014	Preparation for and meeting with S. Hazeltine, Susan, Albert and attorney.	E.S.	2.00	\$190.00
11/21/2014	T.C. Bank United re: Cd's and changing to guardianship. They are sending me to private banking for guardianship account, Sean Benneau. Also, James and Susan and Albert have all come into the bank separately. States they do not understand guardianship.	E.S.	.25	\$23.75
11/21/2014	T.C. S. Hazeltine re: Monday hearing	E.S.	.50	\$47.50
11/21/2014	Pay bills, deposit annuity check, send in hard copy of documentation for annuity direct deposit.	E.S.	.50	\$47.50
11/21/2014	Review Cliff Hark fees, E-mail reduction amounts to S Hazeltine. T.C. to discuss with James. Sign consent.	E.S.	.50	\$47.50
11/21/2014	T.C. Susan re: Humana expiration due to address change. 6 month's temp has expired. They are sending new cards. She may want to go to new day care for Albert 2-3 days a week.	E.S.	.20	No Charge
11/22/2014	Review of petition from Robert Trinkler, attorney for Susan and Albert Mast.	E.S.	.30	\$28.50
11/22/2014	Tele conference with S. Hazeltine re: hearing on motion to compel.	E.S.	.50	\$47.50
11/23/2014	T.C. James Vassallo re: hearing on Monday. T.C. Sheri Hazeltine	E.S.	1.20	\$114.00
11/24/2014	Meeting with S. Hazeltine re: hearing.	E.S.	.80	\$76.00
11/24/2014	Attend hearing and meet after with all parties to discuss mediation.	E.S.	1.30	\$123.50
11/24/2014	T.C.'s James Vassallo, S. Hazeltine re: results of hearing.	E.S.	.80	\$76.00
11/25/2014	Return to S. Hazeltine office to review Disk from VA with medical records. Pick up files for mediation.	E.S.	1.00	\$95.00
11/26/2014	E-mail to Rob Hauser, Brian O'Connell for mediation. Include drafted proposal and copies of demands.	E.S.	.40	\$38.00
11/26/2014	Draft mediation letter.	E.S.	.90	\$85.50
11/26/2014	T.C. Biddy @ Brian O'Connell office, T.C. Rob Hauser @ Pankauski Law Firm re; mediation.	E.S.	.40	\$38.00
11/26/2014	Review and organize file and prepare for mediation Monday.	E.S.	.50	\$47.50
11/29/2014	Draft additional letter for mediation.	E.S.	.25	\$23.75
12/1/2014	Attend mediation.	E.S.	7.00	\$665.00
12/1/2014	Prepare for mediation.	E.S.	1.00	No Charge
12/2/2014	T.C. Brian O'Connell office and Rob Hauser re: re-schedule of hearing on petition to remove trustees.	E.S.	.40	\$38.00

	Draft of settlement agreement.			
12/3/2014	T.C. Bank United re: special 18 month cd rates for account	E.S.	.25	\$23.75
12/3/2014	T.C. VA: does not recognize State of Fl. guardianship papers. They assign a fiduciary to come and interview both Mr. Vassallo and myself. District is Columbia, paperwork started.	E.S.	.40	\$38.00
12/3/2014	E-mail Hauser re; hearing. Filing documents from mediation.	E.S.	.40	\$38.00
12/3/2014	Pay Dayscape and T.C. Dr. Blume for payment of Exam Committee.	E.S.	.50	\$47.50
12/4/2014	T.C. R. Hauser re: scheduling. T.C. James re: forwarding documents.	E.S.	.10	\$9.50
12/5/2014	T.C. James Vassallo re: disagreement with mediation and trusts.	E.S.	.70	No Charge
12/9/2014	Mail CD to James with medical records. Download records.	E.S.	.20	\$19.00
12/16/2014	E-mail to James, Detective and attorney's re; Settlement	E.S.	.30	\$28.50
12/17/2014	Paid bills.	E.S.	.20	\$19.00
12/18/2014	T.C. James re: yearly physical and questions about mediation agreement.	E.S.	.30	\$28.50
12/19/2014	Receive settlement from R. Hauser. Forward to detective.	E.S.	.20	\$19.00
12/29/2014	E-mails to R. Hauser re: petition settlement.	E.S.	.20	\$19.00
1/2/2015	Review of Hazeltine fee petition for hearing on 1/6/15. Print Cliff Hark agreement for fees.	E.S.	.40	\$38.00
1/5/2015	T.C. S. Hazeltine re: Hark fees at hearing tomorrow. She is only one on docket.	E.S.	.10	\$9.50
1/6/2015	Meet with Cliff Hark and James Vassallo re: mediation agreement. Received check from Asbestos settlement. Meet with S. Hazeltine re: fees paid to her, Hark, O'Connell.	E.S.	1.10	\$104.50
1/6/2015	T.C. R. Hauser re; settlement, refusal of accounting on withdrawals. Demand letter for asbestos checks missing to Susan Mast.	E.S.	.30	\$28.50
1/6/2015	Print and fill out forms for lost/stolen treasury bonds. Went through the VA file, T.C. VA for update on status of checks. Billing and filling. Prepare for meeting at Chase.	E.S.	1.20	\$114.00
1/6/2015	T.C. James re: Treasury Bonds, Chase withdrawals, Chase accounts, checks from Asbestos settlement.	E.S.	.30	\$28.50
1/7/2015	Print materials for demand letter to Jacqueline Cantela, respond to e-mail from R. Hauser re; demand for checks, Travel to Chase bank for medallion stamp for treasury bond replacement and clarification of auto withdraws on Albert's accounts.	E.S.	1.20	\$114.00
1/14/2015	T.C. Century Village relator re: contract for sale of condo.	E.S.	.20	\$19.00
1/15/2015	T.C. Cliff Hark, T.C. James Vassallo re: settlement agreement. E-mail R. Hauser re: answer to request	E.S.	.60	\$57.00

	for telephone conference.			
1/16/2015	Letter to R. Hauser re: demand to Susan and Albert for signatures on document.	E.S.	.15	\$14.25
1/19/2015	T.C. Weitz Luxemborg re: claim and payments made. Claim payments ongoing since 2001. Request total and payment since 2013. coming from non bankruptcy and bankrupt court.	E.S.	.30	\$28.50
1/20/2015	Forward completed contract from relator and further E-mails to S. Hazeltine re; petition to sell condo, review, make additions. Filing.	E.S.	.40	\$38.00
1/20/2015	Review documents from Weitz-Luzemborg, payments made since 2001 and checks cashed in 2013-2014.	E.S.	.30	\$28.50
1/21/2015	Read full contract, print, sign, scan to relator.	E.S.	.40	\$38.00
1/21/2015	E-mail to Mr. Trinkler denying accounting of expenditures.	E.S.	.10	\$9.50
1/21/2015	Receive letter from Dep of Vet Affairs stating they are deciding after review of file and will contact us.	E.S.	.15	\$14.25
1/26/2015	Review of petitions from R. Hauser. Review of documents from Relator re: sale of condo. Sign and return.	E.S.	.50	\$47.50
1/27/2015	E-mail to R. Hauser with additions to petition, sign and scan.	E.S.	.30	\$28.50
1/27/2015	Multiple calls to contact Susan Vassallo, unable to contact.	E.S.	.30	No Charge
2/3/2015	Scan request to Optima for 1099. T.C. Optima bank re: same.	E.S.	.20	\$19.00
2/6/2015	Demand to Jacqueline for insurance and car payment. Sent certified mail.	E.S.	.30	\$28.50
2/6/2015	Billing to Dayscape, filing tax documents.	E.S.	.30	\$28.50
2/8/2015	Meeting with Albert in home. Looked great, was going to a movie. Susan states her son and daughter will be moving out. Pay bills, file mail.	E.S.	1.00	\$95.00
2/10/2015	T.C. James re: telephones, condo sale, trust. T.C. Susan re: same plus explanation of electronic withdrawals.	E.S.	.40	\$38.00
2/11/2015	T.C. R. Hauser re: hearing on Friday. E-mail to family members.	E.S.	.40	\$38.00
2/11/2015	E-mail S. Hazeltine re: sale of condo, T.C. family members.	E.S.	.50	\$47.50
2/11/2015	Receive and review chase documents from Susan Mast. T.C. Susan Mast re: 8,000 in withdrawal. E-mail to R. Hauser.	E.S.	.50	\$47.50
2/13/2015	Attend hearing for petitions on mediation and trustee. Meeting with Cliff Hark, James Vassallo, R. Hauser after hearing to discuss finances and related issues.	E.S.	1.30	\$123.50
2/13/2015	E-Mail R. Hauser re; issues regarding hearing.	E.S.	.15	\$14.25
2/19/2015	T.C. Ralph Vassallo re; visitation, hostility with Susan, trust questions. T.C. Susan re: medications, change of address, funds from VA.	E.S.	.40	\$38.00

2/19/2015	Coordinate closing of condo and documents needed for tomorrow.	E.S.	.20	\$19.00
2/20/2015	T.C. Cliff Hark re: visitation, T.C. Ralf, T.C. Susan. Picking up certified copies of documents for closing. E-mails from Robert Hauser concerning the hearing and orders drafted.	E.S.	.40	\$38.00
2/20/2015	Attend closing on condo at title company on Hillsboro. Pick up refreshed court orders for closing from court house. Attempt to deposit check at Chase. Problem with account title.	E.S.	1.20	\$114.00
2/24/2015	T.C. Marie Castagnetta, daughter. Update on Albert and trust funds. Got new contact information and sent her the verified inventory.	E.S.	.40	\$38.00
2/24/2015	Review petition from James Vassallo. T.C. S. Hazeltine re: the e-filed inventory.	E.S.	.40	\$38.00
2/25/2015	T.C. R. Hauser re: status of petitions from hearing last Friday.	E.S.	.20	\$19.00
2/25/2015	Letter to Detective White with update on case and answer to her E-mail requesting information on accounts.	E.S.	.30	\$28.50
2/25/2015	E-mail and telephone call to James/Cliff Hark re: visitation with Albert.	E.S.	.20	\$19.00
2/25/2015	T.C. VA. They sent e-mail with an authorization to disclose that we already sent in. It states may not be used by beneficiary recognized as incompetent. Online account already established so not accessible. Download additional form for Albert to sign. Fill out information.	E.S.	.50	\$47.50
2/25/2015	T.C. Susan and James for online VA information. Susan wants confirmation that James is coming for visitation. T.C. Day center.	E.S.	.30	\$28.50
3/2/2015	T.C. Susan to give mailing address for sending in signed agreement.	E.S.	.10	No Charge
3/2/2015	Meet bank officer at Chase to deposit check for condo. T.C. Chase in Deerfield to verify.	E.S.	.10	\$9.50
3/3/2015	Review of petitions re; trustee hearing from Robert Hauser.	E.S.	.20	\$19.00
3/4/2015	E-mail, Heather @ Pankauski Law Firm re: orders, hearing, payment schedule.	E.S.	.20	\$19.00
3/6/2015	Billing and filling	E.S.	.30	\$28.50
3/9/2015	Received response from VA. Albert is declared incompetent. T.C. To VA re: benefits.	E.S.	.40	\$38.00
3/9/2015	Receive additional fiduciary documents from VA. Fax form and correct telephone for interview. Requesting all financial information.	E.S.	.30	\$28.50
3/9/2015	Received signed orders from Pankauski Law Firm.	E.S.	.10	No Charge
3/9/2015	E-mail from Heather at Pankauski Law Firm with payment schedules.	E.S.	.10	\$9.50
SUBTOTAL:			110.70	\$10,288.50

Costs

10/24/2014	postage	\$4.60
10/29/2014	copies 42 @ .15, 6.30	\$6.30
2/6/2015	Postage	\$4.90
SUBTOTAL:		\$15.80

TOTAL: \$10,304.30

PREVIOUS BALANCE (CREDIT): \$3,000.00

CURRENT BALANCE DUE AND OWING: \$7,304.30

NOT A CERTIFIED COPY